



MOSTAFA METAL INDUSTRIES LTD.

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NOTICE FOR QUALIFIED INVESTORS (QIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM (ESS) OF THE STOCK EXCHANGE(S) FOR THE SHARES OF MOSTAFA METAL INDUSTRIES LTD.

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no.: BSEC/CI/QIO-SC-06/2021/521, dated September 09, 2021 for raising capital through Qualified Investors Offer (QIO) of ordinary shares of MOSTAFA METAL INDUSTRIES LTD. under fixed price method. All the Qualified Investors (QIs) are hereby requested visit website www.essbangladesh.com to participate in the QIO subscription process through the Electronic Subscription System (ESS). The summary of the QIO subscription for the QIs are as follows –

A. QIO SUMMARY:

Issuer Name	: MOSTAFA METAL INDUSTRIES LTD.
Issuer Code	: MOSTFAMETL
Total Fund to be raised through QIO	: BDT 110,000,000/-
Total Number of Shares to be Offered	: 11,000,000
Face value	: BDT 10/- each share
Manager(s) to the Issue	: 1. NBL Capital & Equity Management Limited 2. Swadesh Investment Management Limited

B. DETAILS OF SUBSCRIPTION FOR QUALIFIED INVESTORS (QIs):

Eligibility of QIs subscription	: All registered Eligible Investors (EIs) with the electronic subscription system (ESS) of the exchange(s) and also Individual Investors having minimum investment Tk. 10,000,000/- (Taka one crore) in the listed securities (matured securities) as on the end of September 16, 2021.
Period of Subscription	: Starts at 10:00 a.m. on September 26, 2021 Closes at 5:30 p.m. on September 30, 2021
Deposit of collateral and subscription fee	: Starts at 10:00 a.m. on September 26, 2021 Closes at 2:00 p.m. on September 30, 2021
Total Fund to be raised from QIs	: BDT 110,000,000/-
Total number of shares to be offered for QIs	: 11,000,000
Minimum amount of subscription	: BDT. 200,000 or its multiple
Maximum amount allowed for subscription by an QIs	: BDT 11,000,000/- (10% of total issue)
Maximum number of shares to be offered for an QIs	: 1,100,000 shares (10% of total issue)
Maximum number of Subscription can be placed by an QIs	: 1 (One)
Minimum Investment for Individual Investor (at Market price)	: BDT 10,000,000/-
Cut-off date (Minimum Investment for Individual Investor)	: September 16, 2021
Collateral amount for an QIs	: 100% of subscription amount
Mode of Payment	: Pay Order/Demand Draft/B.B. Cheque/Cash

C. BANK DETAILS FOR DEPOSITING QIs SUBSCRIPTION MONEY:

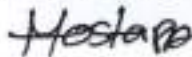
Account Name	: Dhaka Stock Exchange Limited
Bank Name	:
Bank Account Number	: To be notified by the Stock Exchange(s)
Branch Name	:

All the Qualified Investors (QIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Qualified Investors Offer by Small Capital Companies) Rules 2018 as well as other relevant rules and regulations through the Electronic Subscription System (ESS) of the Stock Exchange(s) for the ordinary shares of MOSTAFA METAL INDUSTRIES LTD.

Prospectus of MOSTAFA METAL INDUSTRIES LTD. is available in the website(s) of the Issuer Company (www.mostafametalindustries.com), Manager(s) to the Issue (www.nblceml.com, www.swadesh.com.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

With sincere regards,

For and on behalf of MOSTAFA METAL INDUSTRIES LTD.


Md. Mostafa Munshi
Managing Director