

Master Feed Agrotec Limited

Nature of Business	Master Feed Agrotec Limited is one of the feeds producing companies in Bangladesh, engaged in producing feed for poultry, fish and cattle. The Principal activities of this Company are manufacturing and marketing of poultry feed, fish feed, cattle feed and also engage farming Poultry and Fish.	
Use of QIO Proceeds	Particulars	Amount (BDT)
	Working Capital	97,390,466
	QIO Expenses	2,609,534
	Total	100,000,000
Security Trading Code	MASTERAGRO	
Consent date of BSEC	August 24, 2021	
Issue Date of Prospectus	August 29, 2021	
Subscription Open	September 12, 2021	
Subscription Close	September 16, 2021	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 571,505,000	
IPO size in shares	10,000,000	
IPO size in BDT at face value	BDT 100,000,000	
IPO size in BDT at offer price	BDT 100,000,000	
Post IPO Paid-up Capital	BDT 671,505,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
NAV per share	BDT 13.67 as June 30, 2020	
Issue Manager(s)	1. NBL Capital & Equity Management Limited 2. Asian Tiger Capital Partners Investments Limited	
Auditor	ARTISAN, Chartered Accountants	
Website	www.masterfeedagrotec.com	

DETAILS OF SUBSCRIPTION for QUALIFIED INVESTORS (QIs):

Eligibility of QIs for Subscription	:	Shall maintain a minimum investment of BDT 10,000,000 (BDT one crore only) in listed securities (matured securities) at market price for all QIs as on the end of September 2, 2021.
Period of Subscription	:	Starts at 10:00 a.m. on September 12, 2021
	:	Closes at 5:30 p.m. on September 16, 2021
Deposit of collateral and Subscription Fee	:	Starts at 10:00 a.m. on September 12, 2021
	:	Closes at 2:00 p.m. on September 16, 2021
Minimum Amount allowed for Subscription by an QI	:	BDT 200,000 or its multiples
Maximum Amount allowed for Subscription by an QI	:	10% of QIO amount (1 Crore)
Maximum Number of Subscription can be placed by an QI	:	1 (One)
Collateral amount for an QI	:	100% Subscription
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque /Cash

BANK DETAILS FOR DEPOSITING QI SUBSCRIPTION MONEY:

Name of the Bank	Mercantile Bank Limited
Bank Account Name	Dhaka Stock Exchange Limited
Bank Account Number	135413134079404
Branch Name	Any Branch in Bangladesh