

Oryza Agro Industries Limited

Nature of Business	The principal activities of the company are manufacturing and marketing of fish feed & poultry feed.	
Use of QIO Proceeds	Particulars	Amount (BDT)
	Working Capital:	
	I. Raw Materials Purchase	85,354,622
	II. Payment of Short Term Loan	12,000,000
	QIO Expenses	2,645,378
	Total	100,000,000
Security Trading Code	ORYZAAGRO	
Consent date of BSEC	August 16, 2021	
Issue Date of Prospectus	August 19, 2021	
Subscription Open	September 5, 2021	
Subscription Close	September 9, 2021	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 590,880,000	
IPO size in shares	10,000,000	
IPO size in BDT at face value	BDT 100,000,000	
IPO size in BDT at offer price	BDT 100,000,000	
Post IPO Paid-up Capital	BDT 690,880,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
NAV per share	BDT 15.57 as June 30, 2019	
Issue Manager(s)	1. Imperial Capital Limited 2. City Bank Capital Resources Limited	
Auditor	Kazi Zahir Khan & Co., Chartered Accountants	
Website	www.oryzaagro-bd.com	

DETAILS OF SUBSCRIPTION for QUALIFIED INVESTORS (QIs):

Eligibility of Subscription	:	Individual QIs shall maintain a minimum investment of BDT 10,000,000 (BDT one crore only) in listed securities (matured securities) at market price as on the end of August 25, 2021.
Period of Subscription	:	Starts at 10:00 a.m. on September 5, 2021
	:	Closes at 5:30 p.m. on September 9, 2021
Deposit of collateral and Subscription Fee	:	Starts at 10:00 a.m. on September 5, 2021
	:	Closes at 2:00 p.m. on September 9, 2021
Minimum Amount allowed for Subscription by an QI	:	BDT 200,000 or its multiples
Maximum Number of Shares to be Offered for an QI	:	10% of QIO amount (1 Crore)
Maximum Number of Subscription can be placed by an QI	:	1 (One)
Collateral amount for an QI	:	100% Subscription
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque /Cash

BANK DETAILS FOR DEPOSITING QI SUBSCRIPTION MONEY:

Bank details will be notified later.