

NRB Commercial Bank Limited
(As per Prospectus)

Nature of Business	The principal activities of the Bank are banking and related activities including accepting customer deposits, lending to retail, Small and Medium Enterprises (SMEs) and Corporate customers, Foreign Trade Business, lease financing, project financing, inter bank borrowing and lending and dealing in government securities and equity shares etc.		
Security Trading Code	NRBCBANK		
BSEC's Consent for IPO	January 4, 2021		
Issue Date of Prospectus	January 6, 2021		
Subscription Open	February 3, 2021		
Subscription Close (Cut-off Date)	February 9, 2021		
Minimum Investment for All EI's	BDT 1,00,00,000 (Market Price).		
Cut-off date for Minimum Investment (at the close price of)	January 26, 2021		
Authorized Capital	BDT 10,000,000,000		
Pre-IPO paid-up Capital	BDT 5,825,169,980		
IPO size in shares	120,000,000		
IPO size in BDT at face value	BDT 1,200,000,000		
IPO size in BDT at offer price	BDT 1,200,000,000		
Post IPO Paid-up Capital	BDT 7,025,169,980		
Face Value per share	BDT 10.00		
Offer Price per share	BDT 10.00		
Market Lot (Shares)	500		
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.39 or GBP 43.77 or EUR 48.58		
Use of IPO Proceeds	Particulars		Amount (BDT)
	Investment in Capital Market:		1,160,523,624
	Govt. Securities	1,100,000,000	
	Secondary Market	60,523,624	
	IPO Expenses		39,476,376
	Total		1,200,000,000
NAV per share	BDT 14.4 as on December 31, 2019		
Earnings per Share (Basic)	BDT 2.02 for the year ended on December 31, 2019		
Issue Manager	1. Asian Tiger Capital Partners Investments Limited 2. AFC Capital Limited		
Auditor	K. M. HASAN & CO.		
Website	www.nrbcommercialbank.com		